



Indian Ports Association (IPA) Implementation of Port EBS Project

Enterprise Business System

Business Process Manual for

Preventive Maintenance Plan Creation & Scheduling

Submitted by:



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This document is a desk reference tailored to the Maintenance Specialists. It is intended to provide information that will be helpful to support the Maintenance processes.

Document History:

Authors & Participants	
Role	Name

Revision History					
Date	Document Version	Document Revision Description	Author		
01.11.2019	1.0	Initial Draft			

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Reviewed and Approved By					
Name	Title	Date	Approved		

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In this chapter we are going to learn about how Master Data transactions will be handled in SAP system. Strategy Plan Creation & Scheduling is covered in this business process manual document.

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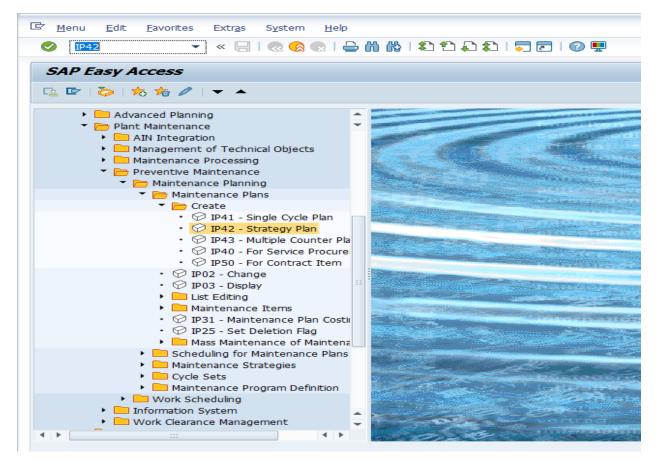




Creation of Preventive Maintenance Plan

The below transaction code which we can use for creation of Equipment

Step 1: Enter Transaction code IP42 or IP01 in command bar (or) Follow the below navigation path



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Step 2: Double click on "IP42" the system will open the below screen

In the next screen

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Step3:

Select the Maintenance Plan Category & Strategy by Pressing F4 & Press "Enter"

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	C Scheduling by factory calendar 2 DAY 01	
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Step4:

After Pressing "Enter" system will open the below Screen for capturing Maintenance Item Data

<u>Maintenance plan</u>	<u>E</u> dit <u>G</u> oto	Extr <u>a</u> s En <u>v</u> ironment	S <u>v</u> stem <u>H</u> elp		
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Step 5:

Select the Maintenance item Details & Press "Enter"

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Maintenance item related details will updated in Plan screen

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Maintenance Item	AC Preventive plan
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Reference object	
Equipment	1100-CD02-BLDG-HO Main Hospital Building Air Conditioner 10005155 AC-174
Assembly	<u>10005155</u> AC-174
Assembly	
Planning Data	
Planning Plant	1100 Chennai Port Trust Maint. Planner Group 107 MEED
Order Type	ZM01 Preventive Maintenance MaintActivityType
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Priority	Settlement Rule
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Task List	Select the
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Step 6:

Enter Call Horizon and Scheduling period, Object List details in below Screen

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laintenance plan	aintenance	plan AC		2			
<u>Maint. plan hea</u>							
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Step 7:

Enter the start of cycle date in below screen

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Date determination	Call control parameter	Scheduling indicator	
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Cycle modification factor 1.00	Start scheduling		Date for the plan
Factory calendar 01	Start of cycle 28.01.202	10	
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Item Object list item Item location	Cycle item 28.01.2021		
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Step 8:

Check the Maintenance plan Details and press "Save" Icon

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Assembly					
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Step 9:

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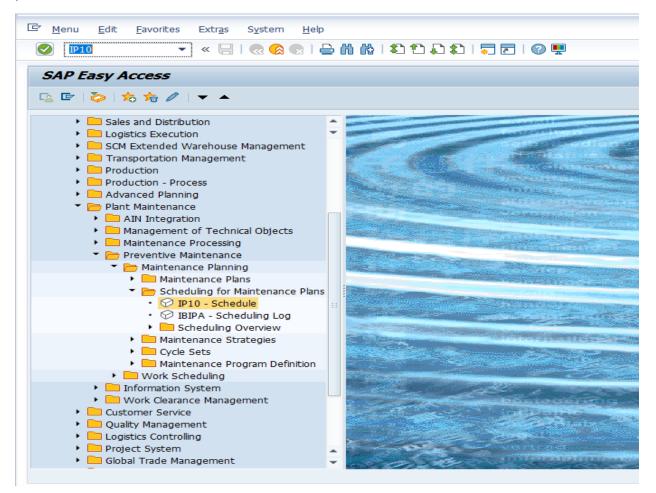




Scheduling of Maintenance Plan

The below transaction code which we can use for creation of Equipment

Step 1: Enter Transaction code IP42 or IP01 in command bar (or) Follow the below navigation path



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Step 1:

Select the Maintenance Plan to be scheduled by F4 Selection

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Step 2:

Press Start to initiate the schedule for preventive plan

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